

Party At-A-Glance Report Fact Sheet

(Public)

Summary: User-specified search criteria return a list of potential matches of organization name. The user can select the organization (party) he/she is interested in and drill down to a snapshot of the party's related places, regulatory measures, violations, enforcement actions, and regulatory measures linked to related parties. This report contains data from both CIWQS and SMARTS.

Using the Report (Navigation)

Location

This report is located under the Run Reports link in CIWQS under the At-A-Glance heading. It is also available in the Party Module's Search Results under the heading "Glance Report." At some future date, we will make this report available to the public.

Search Criteria

Party Name, Address, Zip Code, WDID, and Related Place are free text fields. They contain an implied wildcard and are not case sensitive. For example, the user can enter the entire WDID or a few numbers or letters associated with the id (e.g., AP will return inspections of sites enrolled under the statewide aquatic pesticides permit, because these WDIDs contain the character string "AP.").

Entering the report from the Run Report's menu limits the report to parties of type "organization." Using the "glance" link within the party search results allows the user to see persons as well.

Region, City, and County are "pick lists." Pick lists display several items and have scroll bars on the right side. A pick list allows the user to select multiple values. Hold down the Ctrl key and left click to select multiple values in any order you choose. Hold down the Shift key and left click to select everything between two values. Hold down Ctrl and left click to deselect.

The final gray button, which is called "Run Report," starts the query.

Hyperlinks

At each level of detail, the user has the option of viewing a printer friendly version or downloading the report into Excel.

The user may select "Refine Search," which returns the user to the search with the previous criteria still selected or "New Search" taking him/her back to the search screen cleared of previous entry.

There is also a link to a glossary for the public user who may not be familiar with the abbreviations and terms in the report.

Columns can be sorted by clicking on the column header hyperlink. Clicking on the same heading twice will sort in reverse. These headings sort across all pages.

Some fields may have a hyperlink with a plus (+) sign. This indicates that there are multiple values. Clicking on the hyperlink will open a new window that displays those values.

Summary Search Criteria

- Party Name
- Address
- Zip Code
- WDID
- Related Place
- Region
- City
- County

Search Results

- Party ID
- Party Name
- Party Classification
- Mailing Address
- Related Active Regulated Facilities

On the Search Results page, the Party ID is a link to the Party At-A-Glance Report.

In the report itself, the user can click “Return to Search Results” to return to the previous screen and select a different party ID.

The plus and minus buttons expand and contract the report. The buttons in the top right corner expand or contract the entire report. Each section of the report has its plus and minus button.

CIWQS identifiers link to the CIWQS records and the Place Name links to the Facility At-A-Glance report.

The “Violations within the last year” heading defaults to show violations that have occurred within a year of yesterday’s date. At the bottom of this section, there is a link (“Click here”) that enables the user to see 5 years worth of violations. The heading of the sections changes to “Violations within the last five years” and the link at the bottom allow the user to return to displaying only 1 year of violations. If the user wants to see more than 5 years of violations, he/she can click the link to the Interactive Violation Report. Clicking the Violation Description heading shows the entire description. The default only displays the first 80 characters. All other headings throughout the report can be used to sort.

At the bottom of the report, the user can click “Back to Main Page” to go to the Run Report menu or “Back to Top of Page.”

How current is the data?

This report is on a nightly refresh schedule, which means that changes made in CIWQS or SMARTS will not be reflected until the next day. Reports are constructed from all entered data as of the close of business the previous day. If the refresh fails, the data in the report will be stale. Please notify the CIWQS Help Center (866)-792-4977 or ciwqs@waterboards.ca.gov if you believe a report has not been refreshed.

Where is this information coming from?

General Info – these fields come from the party record. If there are multiple values for any of the fields, then there will be a link. Clicking it will open a popup that displays all values. In SMARTS, this is the owner info (CONSTW) or the operator info (INDSTW).

Related Places – these place fields come from the facilities or children of facilities linked to party or, if there isn’t a facility linked, then this information comes from the regulatory measure linked to the party and there will be no relationship. If there is no regulatory measure linked to the place, it will not be displayed. In SMARTS, this information is from the Site Info tab.

Related Parties – these fields are populated from the party records of any person or organization that is linked to the party of interest on its Related Parties tab. In SMARTS, this is the contact. For example, if the party of interest is the developer for the site, then the related party will be the developer contact.

Regulatory Measures (non-enforcement) – regulatory measures ID, Regulatory Measures Type, WDID, Status, Program, Order No., RM Effective Date, and RM Termination Date come from the Regulatory Measures Module’s General Info tab, if the party is linked to a reg. measure. The Relationship, Relationship Start Date, and the Relationship End Date come from the Related Parties tab in the Reg. Measure Module. In SMARTS, this comes from the NOI record.

Violations within the past year – these fields come from violation records that are linked to the party. The party must have the role/relationship of Responsible Party to the violation. In SMARTS, they come from the Violation tab in the NOI Form.

Report Fields

- **General Info**
 - Party ID
 - Party Name
 - Party Classification
 - Mailing Address
 - Work Phone
 - Email/Website
- **Related Places**
 - Place ID
 - Place Name
 - County
 - Region
 - Place Type
 - Relationship to Party
 - Relationship Start Date
 - Relationship End Date
- **Related Parties**
 - Party ID
 - Party Name
 - Party Type
 - Role/Relationship
 - Relationship Start Date
 - Relationship End Date
 - Classification
- **Regulatory Measures (non-enforcement)**
 - Regulatory Measure ID
 - Regulatory Measure Type
 - WDID
 - Status
 - Program
 - Order No.
 - Relationship
 - RM Effective Date
 - RM Termination Date
 - Relationship Start Date
 - Relationship End Date
- **Violations within the past year**
 - Violation ID
 - Occurrence Date
 - Violation Type
 - Violation Description
 - Violation Status
 - Priority
 - Source
- **Enforcement Actions**
 - Enforcement ID
 - Enforcement Type
 - Enforcement Order No.
 - Program
 - Effective Date
 - Status
- **Regulatory Measures related to Related Parties**
 - Regulatory Measure ID
 - Organization
 - Regulatory Measure Type
 - Program
 - Effective Date

Enforcement Actions – these fields come from the Enforcement Action’s General Info tab (in the Regulatory Measure Module) where the enforcement action is linked to the party. In SMARTS, these come from the Enforcement tab.

Regulatory Measures related to Related Parties – these fields from the Regulatory Measure’s General Info tab. The parties in this section are directly linked to the Regulatory Measure and also linked to the glance report’s party. The report excludes regulatory measures that have the relationship of “regulating” with the party that is related to the party of interest. This section is not applicable to records stored in SMARTS.

Contact Info

Erin Mustain
emustain@waterboards.ca.gov
(916) 445-9379

Jarma Bennett
jbennett@waterboards.ca.gov
(916) 341-5532